

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company:

STERLING STRIPS LTD.

Scrip Code, Name of the scrip, class of security:-

513575, STERS, EQUITY

Quarter ended:

30th September, 2012

| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the Company   |
|--|-------------------------------|---|--|
| Held by Promoter/ Promoter Group   | N.A                           | N.A   | N.A  |
| Held by Public   | N.A                           | N.A   | N.A  |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter Group   | N.A                           | N.A   | N.A  |
| Held by Public   | N.A                           | N.A   | N.A  |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| Warrants:-   | No. of warrants               | As a % of total no. of warrant                            | As a % of total no. of shares of the Company, assuming full conversion of Warrants                   |
| Held by Promoter/ Promoter Group   | N.A                           | N.A   | N.A  |
| Held by Public   | N.A                           | N.A   | N.A  |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>5096000</b>                |   | <b>100</b>   |





**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

|                     |                           |
|---------------------|---------------------------|
| Name of the Company | : STERLING STRIPS LIMITED |
| Scrip Code          | : 513575                  |
| Quarter Ended on    | : 30.09.2012              |

| Category<br>ry code | Category of Shareholder  | Number of<br>Sharehold<br>ers | Total<br>number of<br>shares | Number of<br>shares held in<br>demateri-alized<br>form | Total shareholding as a<br>percentage of total number<br>of shares |                                  | Shares Pledged or<br>otherwise<br>encumbered |   |
|---------------------|--|-------------------------------|------------------------------|--|--|----------------------------------|--|---|
|                     |  |                               |                              |  | As a<br>Percentage<br>of (A+B)                                     | As a<br>Percentage<br>of (A+B+C) | Number of<br>shares                          | As a<br>percenta<br>ge<br>(IX) =<br>(VIII)/(IV)<br>*100 |
| (I)                 | (II)   | (III)                         | (IV)                         | (V)  | (VI)   | (VII)                            | (VIII)                                       |   |
| <b>(A)</b>          | <b>Shareholding of Promoter and Promoter Groups</b>                          |                               |                              |  |  |                                  |  |   |
| <b>(1)</b>          | <b>Indian</b>  |                               |                              |  |  |                                  |  |   |
| (a)                 | Individuals/ Hindu/Undivided Family  | 42                            | 2,756,850                    | 1573950  | 54.098   | 54.098                           | 0  | 0.000   |
| (b)                 | Central Government/State Government(s)                                       |                               |                              |  |  |                                  |  |   |
| (c)                 | Bodies Corporate   |                               |                              |  |  |                                  |  |   |
| (d)                 | Financial Institution/ Banks   |                               |                              |  |  |                                  |  |   |
| (e)                 | Group Companies  | 2                             | 439,900                      |  | 8.632  | 8.632                            | 0  | 0.00  |
|                     | <b>Sub-Total (A) (1)</b>   | <b>44</b>                     | <b>3,196,750</b>             | <b>1,573,950</b>                                       | <b>62.731</b>  | <b>62.731</b>                    | <b>0</b>                                     | <b>0.000</b>  |
| <b>2</b>            | <b>Foreign</b>   |                               |                              |  |  |                                  |  |   |
| (a)                 | Individuals(Non Resident individuals/ Foreign individuals                    |                               |                              |  |  |                                  |  |   |
| (b)                 | Bodies Corporate   |                               |                              |  |  |                                  |  |   |
| (c)                 | Institutions   |                               |                              |  |  |                                  |  |   |
| (d)                 | Any Other (specify)  |                               |                              |  |  |                                  |  |   |
|                     | <b>Sub-Total (A) (2)</b>   | <b>-</b>                      | <b>-</b>                     | <b>-</b>   | <b>-</b>   | <b>-</b>                         | <b>-</b>                                     | <b>-</b>  |
|                     | <b>Total Shareholding of Promoters and Promoter Group(A)=A(1)+A(2)</b>       | <b>44</b>                     | <b>3,196,750</b>             | <b>1,573,950</b>                                       | <b>62.731</b>  | <b>62.731</b>                    | <b>0</b>                                     | <b>0.00</b>   |
| <b>B</b>            | <b>Public shareholding</b>   |                               |                              |  |  |                                  |  |   |
| <b>1</b>            | <b>Institutions</b>  |                               |                              |  |  |                                  |  |   |
| (a)                 | Mutual Funds / UTI   |                               |                              |  |  |                                  |  |   |
| (b)                 | Financial Institution/ Banks   | 1                             | 7900                         |  | 0.155  | 0.155                            | 0.000  | 0.000   |
| (c)                 | Central Government/State Government(s)                                       |                               |                              |  |  |                                  |  |   |
| (d)                 | Venture Capital Funds  |                               |                              |  |  |                                  |  |   |
| (e)                 | Insurance Companies  |                               |                              |  |  |                                  |  |   |
| (f)                 | Foreign Institutional Investor   |                               |                              |  |  |                                  |  |   |
| (g)                 | Foreign Venture Capital Investor   |                               |                              |  |  |                                  |  |   |
| (h)                 | Any Other  |                               |                              |  |  |                                  |  |   |
|                     | <b>Sub - Total (B)(1)</b>  | <b>1</b>                      | <b>7,900</b>                 | <b>-</b>   | <b>0.155</b>   | <b>0.155</b>                     | <b>0.000</b>                                 | <b>0.000</b>  |
| <b>2</b>            | <b>Non- institutions</b>   |                               |                              |  |  |                                  |  |   |
| (a)                 | Bodies Corporate   | 27                            | 22,300                       | 4,100  | 0.438  | 0.438                            | 0.000  | 0.000   |
| (b)                 | Individuals  |                               |                              |  |  |                                  |  |   |
| i                   | Individual shareholders holding nominal share capital up to Rs.1 lakh        | 4,988                         | 1,500,950                    | 246,850  | 29.453   | 29.453                           | 0  | 0.00  |
| ii                  | Individual shareholders holding nominal share capital in excess of Rs.1 Lakh | 9                             | 205,100                      | 71,300   | 4.025  | 4.025                            | 0  | 0.00  |
| (c)                 | Any Other  |                               |                              |  |  |                                  |  |   |
| i)                  | Clearing Member  | 1                             | 100                          | 100  | 0.002  | 0.002                            | 0  | 0.00  |
| ii)                 | NRI  | 11                            | 162,900                      | 8,500  | 3.197  | 3.197                            | 0  | 0.00  |
| iii)                | OCB's  |                               |                              |  |  |                                  |  |   |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,036</b>                  | <b>1,891,350</b>             | <b>330,850</b>   | <b>37.115</b>  | <b>37.115</b>                    | <b>0</b>                                     | <b>0.00</b>   |





|   |  |       |           |           |         |         |     |       |
|---|--|-------|-----------|-----------|---------|---------|-----|-------|
|   | Total Public Shareholding (B)<br>=B(1) + B(2)  | 5,037 | 1,899,250 | 330,850   | 37.270  | 37.270  | 0.0 | 0.00  |
|   | Total (A) + (B)  | 5,081 | 5,096,000 | 1,904,800 | 100.000 | 100.000 | 0   | 0.000 |
| C | Shares held by Custodians and<br>against which Depository Receipts<br>have been issued | -     | -         | -         | -       | -       | -   | -     |
|   | GRAND TOTAL (A) + (B) + (C)  | 5,081 | 5,096,000 | 1,904,800 | 100.000 | 100.000 | 0   | 0.000 |

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE  
CATEGORY "PROMOTOR AND PROMOTOR GROUP"

| Sr.No. | Name of the Shareholders    | Total shares held |   | Shares pledged or otherwise<br>encumbered |  |   |
|--------|-----------------------------|-------------------|---|---|--|---|
|        |                             | Number            | As a % of<br>grand total<br>(A)+(B)+(C) | Number                                    | As a<br>percentage<br>(VI)=(V)/(III)*<br>100 | As a<br>percentage<br>of grand<br>total<br>(A)+(B)+(C)<br>of sub-<br>clause (I)(a)<br>(VII) |
| (I)    | (II)                        | (III)             | (IV)                                    | (V)                                       |  |   |
| 1      | DHARMENDRA G SANGHVI        | 532700            | 10.453                                  | 0   | 0.000  | 0.000   |
| 2      | PARAM KAMLESH KAPADIA       | 520000            | 10.204                                  | 0   | 0.000  | 0.000   |
| 3      | S. VENKATA SUBRAMANIAN      | 464450            | 9.114                                   | 0   | 0.000  | 0.000   |
| 4      | PRADEEP G. SANGHVI          | 255150            | 5.007                                   | 0   | 0.000  | 0.000   |
| 5      | SWETA ALLOYS PVT. LTD       | 248900            | 4.884                                   | 0   | 0.000  | 0.000   |
| 6      | DEEPAKKUMAR SOMCHAND SHAH   | 245050            | 4.809                                   | 0   | 0.000  | 0.000   |
| 7      | CHANRA RISHI ESTATE PVT LTD | 191000            | 3.748                                   | 0   | 0.000  | 0.000   |
| 8      | P R SHAH                    | 127600            | 2.504                                   | 0   | 0.000  | 0.000   |
| 9      | PREMCHAND M SHAH            | 74700             | 1.466                                   | 0   | 0.000  | 0.000   |
| 10     | P G KRISHNA DAS             | 76200             | 1.495                                   | 0   | 0.000  | 0.000   |
| 11     | JITENDRA V RAO              | 60200             | 1.181                                   | 0   | 0.000  | 0.000   |
| 12     | BHANUMATHI N RAO            | 60000             | 1.177                                   | 0   | 0.000  | 0.000   |
| 13     | BADAMI BOTHRA               | 62000             | 1.217                                   | 0   | 0.000  | 0.000   |
| 14     | SANGHVI JATIN               | 40000             | 0.785                                   | 0   | 0.000  | 0.000   |
| 15     | S RAJGOPALAN                | 23900             | 0.469                                   | 0   | 0.000  | 0.000   |
| 16     | E S SANKARAN                | 23400             | 0.459                                   | 0   | 0.000  | 0.000   |
| 17     | SANHAVI BAKUL               | 20000             | 0.392                                   | 0   | 0.000  | 0.000   |
| 18     | SANGHVI YOGEN               | 20000             | 0.392                                   | 0   | 0.000  | 0.000   |
| 19     | PURUSHOTTAM NAIR            | 20000             | 0.392                                   | 0   | 0.000  | 0.000   |
| 20     | SANGHVI ROHIT               | 20000             | 0.392                                   | 0   | 0.000  | 0.000   |
| 21     | GUPTA D NIRMAL              | 20000             | 0.392                                   | 0   | 0.000  | 0.000   |
| 22     | SANGHVI HARESH              | 20000             | 0.392                                   | 0   | 0.000  | 0.000   |
| 23     | J M JAIN                    | 15400             | 0.302                                   | 0   | 0.000  | 0.000   |
| 24     | DINESH KUMAR AGARWAL        | 12500             | 0.245                                   | 0   | 0.000  | 0.000   |
| 25     | PRAVEEN DULICHAND BOTHRA    | 10000             | 0.196                                   | 0   | 0.000  | 0.000   |
| 26     | JAYGOPI P PILLAI            | 9600              | 0.188                                   | 0   | 0.000  | 0.000   |
| 27     | V RAJALAKSHMI               | 9000              | 0.177                                   | 0   | 0.000  | 0.000   |
| 28     | VIMLA GAJESH BOTHRA         | 7000              | 0.137                                   | 0   | 0.000  | 0.000   |
| 29     | DULICHAND S BOTHRA          | 4000              | 0.078                                   | 0   | 0.000  | 0.000   |
| 30     | GEETA ARVIND BOTHRA         | 4000              | 0.078                                   | 0   | 0.000  | 0.000   |
|        | TOTAL                       | 3196750           | 62.731                                  | 0   | 0.000  | 0.000   |





**(I)(c)(i) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

| Sr.No. | Name of the Shareholders | Number of shares | Shares as percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in the Statement at para (I)(a) above} |
|--------|--------------------------|------------------|---|
| 1      | MAYA BHOJWANI            | 104400           | 2.049   |
| 2      | RAKESH S JAIN            | 53100            | 1.042   |
|        | <b>TOTAL</b>             | <b>157500</b>    | <b>3.091</b>  |

**(I)(c)(ii) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES**

| Sr.No. | Name of the Shareholders | Number of shares | Shares as percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) } |
|--------|--------------------------|------------------|--|
|        |                          |                  |  |
|        |                          |                  |  |
|        |                          |                  |  |
|        | <b>TOTAL</b>             | <b>0</b>         | <b>0.000</b>   |

**(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN-SHARES**

| Sr.No. | Name of the Shareholders  | Number of locked-in shares | Lock-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in the Statement} |
|--------|---------------------------|----------------------------|--|
| 1      | S. VENKATA SUBRAMANIAN    | 125000                     | 2.453  |
| 2      | DEEPAKKUMAR SOMCHAND SHAH | 125000                     | 2.453  |
| 3      | PARAM KAMLESH KAPADIA     | 500000                     | 9.812  |
| 4      | PRADEEP G. SANGHVI        | 250000                     | 4.906  |
|        | <b>TOTAL</b>              | <b>1000000</b>             | <b>19.623</b>  |

**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DPs)**

| Sr.No. | Type of Outstanding DR ( ADRs, GDRs, SDRs, etc.) | Number of outstanding g DRs | Number of shres underlying outstanding Drs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+ ( C) indicating in the Statement at para (I)(a) above). |
|--------|--|-----------------------------|--|--|
|        |  |                             |  |  |
|        |  |                             |  |  |
|        | <b>TOTAL</b>                                     | <b>-</b>                    | <b>-</b>                                   |  |

**(II)(b ) STATEMENT SHOWING HODING OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADR, GDRs, SDRs, etc) | Number of shres underlying outstanding Drs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+ ( C) indicated in the Statement at para (i)(a) above). |
|--------|-----------------------|---|--|---|
|        |                       |   |  |   |
|        |                       |   |  |   |
|        | <b>TOTAL</b>          | <b>0</b>                                      | <b>0</b>                                   | <b>0</b>  |





| (III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. |  |  |         |         |                     |                                   |  |
|---|--|--|---------|---------|---------------------|-----------------------------------|--|
| Category  | Category of Shareholder  | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights | Total Voting rights i.e. (VI)     |  |
|   |  | Class-X  | Class Y | Class Z | (III + IV + V)      | As a percentages of (A + B) (VII) | As a percentages of (A + B + C) (VIII) |
| (I)   | (II)   | (III)  | (IV)    | (V)     | (VI)                |                                   |  |
| (A)   | <b>Promoter and Promoter Group</b>   |  |         |         |                     |                                   |  |
| (1)   | <b>Indian</b>  |  |         |         |                     |                                   |  |
| (a)   | Individuals/Hindu Undivided Family   |  |         |         |                     |                                   |  |
| (b)   | Central Government/ State Government(s)  |  |         |         |                     |                                   |  |
| (c)   | Bodies Corporate   |  |         |         |                     |                                   |  |
| (d)   | Financial Institutions/Banks   |  |         |         |                     |                                   |  |
| (e)   | Any Other (specify)  |  |         |         |                     |                                   |  |
|   | <b>Sub-Total (A)(1)</b>  |  |         |         |                     |                                   |  |
| (2)   | <b>Foreign</b>   |  |         |         |                     |                                   |  |
| (a)   | Individuals (Non Resident Individuals/ Foreign Individuals)                        |  |         |         |                     |                                   |  |
| (b)   | Bodies Corporate   |  |         |         |                     |                                   |  |
| (c)   | Institutions   |  |         |         |                     |                                   |  |
| (d)   | Any Other (specify)  |  |         |         |                     |                                   |  |
|   | <b>Sub-Total (A)(2)</b>  |  |         |         |                     |                                   |  |
|   | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>       |  |         |         |                     |                                   |  |
| (B)   | <b>Public Shareholding</b>   |  |         |         |                     |                                   |  |
| (1)   | <b>Institutions</b>  |  |         |         |                     |                                   |  |
| (a)   | Mutual Funds/UTI   |  |         |         |                     |                                   |  |
| (b)   | Financial Institutions/Banks   |  |         |         |                     |                                   |  |
| (c)   | Central Government/ State Government(s)  |  |         |         |                     |                                   |  |
| (d)   | Venture Capital Funds  |  |         |         |                     |                                   |  |
| (e)   | Insurance Companies  |  |         |         |                     |                                   |  |
| (f)   | Foreign Institutional Investors  |  |         |         |                     |                                   |  |
| (g)   | Foreign Venture Capital Investors  |  |         |         |                     |                                   |  |
| (h)   | Any Other (specify)  |  |         |         |                     |                                   |  |
|   | <b>Sub-Total (B)(1)</b>  |  |         |         |                     |                                   |  |
| (2)   | <b>Non-Institutions</b>  |  |         |         |                     |                                   |  |
| (a)   | Bodies Corporate   |  |         |         |                     |                                   |  |
| (b)   | Individuals -  |  |         |         |                     |                                   |  |
|   | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         |  |         |         |                     |                                   |  |
|   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |  |         |         |                     |                                   |  |
| (c)   | Any Other (specify)  |  |         |         |                     |                                   |  |
|   | <b>Sub-Total (B)(2)</b>  |  |         |         |                     |                                   |  |
|   | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                               |  |         |         |                     |                                   |  |
|   | <b>TOTAL (A)+(B)</b>   |  |         |         |                     |                                   |  |
|   | <b>and against which Depository Receipts have been issued</b>                      |  |         |         |                     |                                   |  |
| (C)   | <b>GRAND TOTAL (A)+(B)+(C)</b>   |  |         |         |                     |                                   |  |

NOT APPLICABLE

